

In-State Filers	Top of Range for Tax Year (Rounded to Nearest \$10)							
AGI Percentile Group	2000	2001	2002	2003	2004	2005	2006	2007
Up to 5 %	2,610	2,680	2,610	2,710	2,800	2,820	2,910	2,760
5% to 10%	4,890	5,050	4,950	5,060	5,170	5,220	5,380	5,170
10% to 20%	9,970	10,350	10,180	10,310	10,530	10,680	11,070	10,870
20% to 30%	15,560	16,100	15,830	16,120	16,490	16,930	17,570	17,590
30% to 40%	21,110	21,770	21,570	22,040	22,770	23,400	24,340	24,710
40% to 50%	27,480	28,150	28,030	28,700	29,760	30,690	31,900	32,530
50% to 60%	35,710	36,450	36,300	37,210	38,670	39,820	41,530	42,590
60% to 70%	46,390	47,230	47,110	48,330	50,380	52,140	54,490	56,260
70% to 80%	60,250	61,280	61,440	63,240	66,130	68,630	71,690	74,450
80% to 90%	83,370	84,140	84,070	86,740	91,160	95,030	99,630	103,810
90% to 95%	113,840	112,830	111,320	114,800	122,350	129,890	136,310	142,570

Year - Year Change (on unrounded fence values)								
Up to 5 %	2.6%	-2.4%	3.7%	3.5%	0.5%	3.5%	-5.2%	
5% to 10%	3.3%	-1.8%	2.1%	2.3%	0.8%	3.0%	-3.9%	
10% to 20%	3.8%	-1.7%	1.4%	2.1%	1.4%	3.6%	-1.8%	
20% to 30%	3.4%	-1.7%	1.8%	2.3%	2.6%	3.8%	0.1%	
30% to 40%	3.1%	-0.9%	2.2%	3.3%	2.8%	4.0%	1.5%	
40% to 50%	2.4%	-0.4%	2.4%	3.7%	3.1%	3.9%	2.0%	
50% to 60%	2.1%	-0.4%	2.5%	3.9%	3.0%	4.3%	2.5%	
60% to 70%	1.8%	-0.3%	2.6%	4.2%	3.5%	4.5%	3.2%	
70% to 80%	1.7%	0.3%	2.9%	4.6%	3.8%	4.4%	3.9%	
80% to 90%	0.9%	-0.1%	3.2%	5.1%	4.2%	4.8%	4.2%	
90% to 95%	-0.9%	-1.3%	3.1%	6.6%	6.2%	4.9%	4.6%	

In-State Filers	Total Adjusted Gross Income								
	2000	2001	2002	2003	2004	2005	2006	2007	
AGI Percentile Group									
Negative / Zero	-77,766,207	-99,337,755	-101,292,455	-121,840,959	-124,890,994	-123,195,332	-130,476,219	-136,990,549	
Up to 5 %	20,351,899	20,646,890	20,237,377	21,079,421	21,947,912	22,210,885	23,673,894	21,495,634	
5% to 10%	52,422,311	55,169,785	54,285,466	55,730,903	58,379,923	59,845,492	62,268,057	61,079,371	
10% to 20%	206,127,953	217,639,426	215,510,131	218,847,537	227,143,003	232,885,037	243,699,884	243,541,073	
20% to 30%	357,898,683	377,609,525	372,636,375	379,467,828	394,902,135	409,936,454	430,077,920	438,792,858	
30% to 40%	512,855,485	539,977,091	536,879,977	547,384,624	575,043,025	598,818,858	628,813,717	652,500,428	
40% to 50%	677,710,178	709,146,409	709,332,644	726,280,620	766,694,444	801,319,295	842,501,598	881,045,958	
50% to 60%	879,173,341	915,429,379	918,002,496	939,623,109	996,442,076	1,042,596,514	1,096,987,313	1,153,563,534	
60% to 70%	1,144,457,168	1,186,625,881	1,191,821,303	1,221,291,329	1,296,788,079	1,357,771,045	1,433,748,207	1,517,336,274	
70% to 80%	1,485,151,893	1,539,149,629	1,550,725,769	1,593,359,945	1,696,455,158	1,783,970,761	1,882,624,900	2,003,608,930	
80% to 90%	1,970,993,588	2,034,014,003	2,052,866,666	2,116,322,679	2,261,892,195	2,385,919,284	2,524,497,444	2,699,113,868	
90% to 95%	1,344,499,598	1,370,702,699	1,369,338,300	1,411,819,727	1,521,905,654	1,620,655,943	1,722,390,454	1,847,841,176	
Above 95%	3,518,456,842	3,243,846,719	3,184,545,800	3,219,798,721	3,807,233,002	4,433,551,682	4,939,614,852	5,333,342,605	
	12,092,332,733	12,110,619,680	12,074,889,848	12,329,165,483	13,499,935,613	14,626,285,918	15,700,422,021	16,716,271,160	

Percent of Total Adjusted Gross Income									
Negative / Zero	-0.6%	-0.8%	-0.8%	-1.0%	-0.9%	-0.8%	-0.8%	-0.8%	-0.8%
Up to 5 %	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.2%	0.1%
5% to 10%	0.4%	0.5%	0.4%	0.5%	0.4%	0.4%	0.4%	0.4%	0.4%
10% to 20%	1.7%	1.8%	1.8%	1.8%	1.7%	1.6%	1.6%	1.6%	1.5%
20% to 30%	3.0%	3.1%	3.1%	3.1%	2.9%	2.8%	2.7%	2.6%	2.6%
30% to 40%	4.2%	4.5%	4.4%	4.4%	4.3%	4.1%	4.0%	3.9%	3.9%
40% to 50%	5.6%	5.9%	5.9%	5.9%	5.7%	5.5%	5.4%	5.3%	5.3%
50% to 60%	7.3%	7.6%	7.6%	7.6%	7.4%	7.1%	7.0%	6.9%	6.9%
60% to 70%	9.5%	9.8%	9.9%	9.9%	9.6%	9.3%	9.1%	9.1%	9.1%
70% to 80%	12.3%	12.7%	12.8%	12.9%	12.6%	12.2%	12.0%	12.0%	12.0%
80% to 90%	16.3%	16.8%	17.0%	17.2%	16.8%	16.3%	16.1%	16.1%	16.1%
90% to 95%	11.1%	11.3%	11.3%	11.5%	11.3%	11.1%	11.0%	11.1%	11.1%
Above 95%	29.1%	26.8%	26.4%	26.1%	28.2%	30.3%	31.5%	31.9%	31.9%

Lowest Half	14.5%	15.0%	15.0%	14.8%	14.2%	13.7%	13.4%	12.9%
Upper Half	85.5%	85.0%	85.0%	85.2%	85.8%	86.3%	86.6%	87.1%

In-State Filers	Total Taxable Income							
	2000	2001	2002	2003	2004	2005	2006	2007
AGI Percentile Group								
Negative / Zero	7,839,048	15,042	328,099	818,618	207,699	48,341	24,894	31,765
Up to 5 %	2,040,960	1,891,278	1,572,540	1,505,119	1,204,698	1,007,559	1,003,727	944,096
5% to 10%	4,313,505	3,578,779	2,215,979	1,911,147	1,778,481	2,150,952	2,067,275	2,133,817
10% to 20%	34,582,948	32,573,863	27,190,393	26,446,820	27,957,217	27,677,902	29,441,870	24,612,929
20% to 30%	107,041,313	112,185,966	99,476,932	100,711,801	105,887,139	109,861,486	115,900,963	112,484,942
30% to 40%	224,463,668	235,726,404	220,199,855	218,935,565	234,590,956	243,977,591	260,849,797	263,295,663
40% to 50%	369,775,690	385,200,144	370,492,846	370,164,279	398,768,728	416,967,245	441,270,840	459,309,894
50% to 60%	534,618,366	553,250,597	541,434,293	543,686,825	585,058,289	610,986,964	644,722,261	674,064,594
60% to 70%	739,606,418	762,257,606	748,479,727	754,630,612	810,642,021	845,369,107	890,607,475	941,988,836
70% to 80%	1,011,930,890	1,039,532,136	1,028,739,657	1,045,276,719	1,126,556,242	1,176,820,392	1,242,528,000	1,317,925,967
80% to 90%	1,417,862,978	1,447,753,568	1,438,561,575	1,478,075,861	1,592,429,041	1,672,101,804	1,765,376,213	1,881,695,244
90% to 95%	1,008,158,300	1,013,815,806	987,122,636	1,024,291,662	1,110,630,862	1,172,319,900	1,241,950,755	1,330,676,655
Above 95%	2,935,000,130	2,634,534,532	2,428,381,871	2,484,951,057	2,884,552,090	3,271,195,357	3,628,498,681	3,906,329,086
	8,397,234,213	8,222,315,721	7,894,196,402	8,051,406,085	8,880,263,463	9,550,484,600	10,264,242,752	10,915,493,488

Percent of Total Taxable Income								
Negative / Zero	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Up to 5 %	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
5% to 10%	0.1%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
10% to 20%	0.4%	0.4%	0.3%	0.3%	0.3%	0.3%	0.3%	0.2%
20% to 30%	1.3%	1.4%	1.3%	1.3%	1.2%	1.2%	1.1%	1.0%
30% to 40%	2.7%	2.9%	2.8%	2.7%	2.6%	2.6%	2.5%	2.4%
40% to 50%	4.4%	4.7%	4.7%	4.6%	4.5%	4.4%	4.3%	4.2%
50% to 60%	6.4%	6.7%	6.9%	6.8%	6.6%	6.4%	6.3%	6.2%
60% to 70%	8.8%	9.3%	9.5%	9.4%	9.1%	8.9%	8.7%	8.6%
70% to 80%	12.1%	12.6%	13.0%	13.0%	12.7%	12.3%	12.1%	12.1%
80% to 90%	16.9%	17.6%	18.2%	18.4%	17.9%	17.5%	17.2%	17.2%
90% to 95%	12.0%	12.3%	12.5%	12.7%	12.5%	12.3%	12.1%	12.2%
Above 95%	35.0%	32.0%	30.8%	30.9%	32.5%	34.3%	35.4%	35.8%

Lowest Half	8.9%	9.4%	9.1%	8.9%	8.7%	8.4%	8.3%	7.9%
Upper Half	91.1%	90.6%	90.9%	91.1%	91.3%	91.6%	91.7%	92.1%

Distribution of Homeowners with Declaration but No Property Tax Adjustment by Income Class and Equalized Homestead Value

Did Not Apply for Adjustment

AGI Income Class	Equalized Homestead Value											Total
	Under 100,000	100,000 - 199,999	200,000 - 299,999	300,000 - 399,999	400,000 - 499,999	500,000 - 599,999	600,000 - 699,999	700,000 - 799,999	800,000 - 899,999	900,000 - 999,999	Over 1,000,000	
None	38	63	49	34	27	15	5	9	7	3	10	260
Under 5,000	71	71	34	4	9	4	2	2	1	0	3	201
5,000 - 10,000	66	76	44	18	6	2	2	0	1	0	1	216
10,000 - 24,999	246	341	180	73	27	10	7	4	3	2	3	896
25,000 - 47,000	443	826	368	111	38	17	11	4	9	1	5	1,833
47,000+ - 74,999	351	1,198	747	257	92	47	17	10	4	5	7	2,735
75,000 - 90,000	91	670	578	204	86	34	16	16	6	0	8	1,709
90,000 - 96,999	22	331	345	155	82	30	13	7	3	4	6	998
97,000 - 124,999	98	1,912	3,545	1,783	718	255	114	65	30	10	31	8,561
125,000 - 149,999	27	674	1,770	1,295	580	223	83	50	28	11	28	4,769
150,000 - 199,999	31	417	1,365	1,307	776	380	163	83	35	24	58	4,639
200,000 - 299,999	12	213	679	762	666	381	217	116	62	46	80	3,234
300,000 - 499,999	3	81	237	332	324	239	169	112	67	56	109	1,729
500,000 - 999,999	1	24	101	132	131	112	86	78	42	33	98	838
1,000,000 +	2	7	29	60	37	38	45	36	33	27	100	414
Total:	1,502	6,904	10,071	6,527	3,599	1,787	950	592	331	222	547	33,032

Distribution of Homeowners with Declaration but No Property Tax Adjustment

Applied for Adjustment but Did Not Qualify

Equalized Homestead Value

Household Income	Under 100,000	100,000 - 199,999	200,000 - 299,999	300,000 - 399,999	400,000 - 499,999	500,000 - 599,999	600,000 - 699,999	700,000 - 799,999	800,000 - 899,999	900,000 - 999,999	Over 1,000,000	Total
Under 5,000	26	22	12	5	2	1	0	0	0	0	0	68
5,000 - 10,000	31	22	10	2	0	1	0	0	0	0	0	66
10,000 - 24,999	118	112	43	9	6	2	2	1	0	0	1	294
25,000 - 47,000	134	202	69	26	9	5	4	2	0	0	1	452
47,000+ - 74,999	3,415	7,152	431	100	20	13	3	3	3	0	1	11,141
75,000 - 90,000	489	4,536	564	82	19	7	4	0	1	1	1	5,704
90,000 - 96,999	112	1,570	653	122	59	26	13	6	3	0	6	2,570
97,000 - 124,999	55	715	1,228	594	248	97	32	23	11	7	8	3,018
125,000 - 149,999	9	128	284	197	90	40	8	6	7	1	2	772
150,000 - 199,999	5	81	192	155	97	36	17	7	0	4	4	598
200,000 - 299,999	2	30	74	73	69	38	19	10	7	6	10	338
300,000 - 499,999	0	3	26	35	23	17	9	4	10	2	6	135
500,000 - 999,999	2	7	9	11	5	9	6	1	4	2	15	71
1,000,000 +	0	3	7	2	1	0	0	2	0	0	1	16
Total:	4,398	14,583	3,602	1,413	648	292	117	65	46	23	56	25,243

Distribution of Homeowners with Property Tax Adjustment But No Rebate

Household Income	Equalized Homestead Value											Total
	Under 100,000	100,000 - 199,999	200,000 - 299,999	300,000 - 399,999	400,000 - 499,999	500,000 - 599,999	600,000 - 699,999	700,000 - 799,999	800,000 - 899,999	900,000 - 999,999	Over 1,000,000	
Under 5,000	14	1	1	0	0	0	1	1	0	0	0	18
5,000 - 10,000	85	2	0	0	0	0	0	0	0	0	0	87
10,000 - 24,999	2,845	1,174	146	19	9	4	2	3	4	0	5	4,211
25,000 - 47,000	6,666	13,093	3,825	622	159	37	13	8	26	11	19	24,479
47,000+ - 74,999	90	14,235	13,716	3,586	1,007	343	122	65	37	21	27	33,249
75,000 - 90,000	2	1,117	5,943	2,014	591	237	69	42	22	17	19	10,073
90,000 - 96,999	2	32	1,740	832	225	74	34	19	6	4	7	2,975
Total:	9,704	29,654	25,371	7,073	1,991	695	241	138	95	53	77	75,092

Distribution of Homeowners with Property Tax Adjustment And Rebate

Household Income	Equalized Homestead Value											Total
	Under 100,000	100,000 - 199,999	200,000 - 299,999	300,000 - 399,999	400,000 - 499,999	500,000 - 599,999	600,000 - 699,999	700,000 - 799,999	800,000 - 899,999	900,000 - 999,999	Over 1,000,000	
None	15	35	24	9	2	1	0	0	0	0	0	86
Under 5,000	203	369	168	45	17	6	3	0	0	0	0	811
5,000 - 10,000	963	1,190	440	100	30	6	1	2	0	1	2	2,735
10,000 - 24,999	2,631	8,047	2,872	697	197	83	42	14	2	0	0	14,585
25,000 - 47,000	624	7,868	5,007	1,337	443	170	69	24	7	8	3	15,560
Total:	4,436	17,509	8,511	2,188	689	266	115	40	9	9	5	33,777

Distribution of Homeowners with Declaration But No Property Tax Adjustment by Income Class and Homestead Tax

Did Not Apply for Adjustment

AGI Income Class	Number	Average AGI	Average	Average	Average Homestead Tax	Gross
			Equalized Homestead Value	Equalized Housesite Value		Education Tax as Percent of Income
None	260	0	248,869	232,333	3,093	
Under 5,000	201	2,734	134,237	131,168	1,649	60.31%
5,000 - 10,000	216	7,764	151,150	147,932	1,932	24.89%
10,000 - 24,999	896	17,818	156,151	148,291	1,931	10.83%
25,000 - 47,000	1,833	36,592	153,021	148,377	1,856	5.07%
47,000+ - 74,999	2,735	61,650	183,255	176,380	2,245	3.64%
75,000 - 90,000	1,709	82,622	213,229	205,565	2,608	3.16%
90,000 - 96,999	998	94,138	236,453	225,172	2,964	3.15%
97,000 - 124,999	8,561	111,227	260,198	249,468	3,212	2.89%
125,000 - 149,999	4,769	135,763	295,813	283,911	3,679	2.81%
150,000 - 199,999	4,639	169,518	335,813	319,675	4,208	2.48%
200,000 - 299,999	3,234	235,681	391,310	370,375	4,937	2.09%
300,000 - 499,999	1,729	367,163	461,485	435,706	5,874	1.60%
500,000 - 999,999	838	637,767	518,233	479,698	6,582	1.03%
1,000,000 +	414	1,559,514	653,278	621,339	8,690	0.56%

Applied But Did Not Qualify for Adjustment

Household Income Class	Number	Average HHI	Average	Average	Average Homestead Tax	Gross
			Equalized Homestead Value	Equalized Housesite Value		Education Tax as Percent of Income
Under 5,000	68	2,399	126,643	109,149	1,627	67.81%
5,000 - 10,000	66	8,273	104,388	87,967	1,289	15.58%
10,000 - 24,999	294	18,480	122,780	110,406	1,557	8.42%
25,000 - 47,000	452	35,603	147,195	128,932	1,805	5.07%
47,000+ - 74,999	11,141	61,620	117,347	104,624	1,394	2.26%
75,000 - 90,000	5,704	82,086	156,377	142,711	1,887	2.30%
90,000 - 96,999	2,570	93,997	182,747	165,381	2,218	2.36%
97,000 - 124,999	3,018	105,205	258,188	231,589	3,218	3.06%
125,000 - 149,999	772	134,266	286,525	252,901	3,546	2.64%
150,000 - 199,999	598	169,193	309,976	272,425	3,886	2.30%
200,000 - 299,999	338	234,026	383,144	315,234	4,776	2.04%
300,000 - 499,999	135	366,996	417,767	332,590	5,392	1.47%
500,000 - 999,999	71	633,325	527,320	407,317	6,260	0.99%
1,000,000 +	16	1,502,158	266,804	266,804	3,507	0.23%

Note: Averages reflect median values

Distribution of Homeowners with Property Tax Adjustment But No Rebate by Income Class and Homestead Tax

Household Income Class	Number	Average HHI	Average	Average	Average Homestead Tax	Average Net Education Taxes	Gross	Net Education
			Equalized Homestead Value	Equalized Housesite Value			Education Tax as Percent of Income	Tax as Percent of Income
Under 5,000	18	3,196	12,020	8,600	151	19	4.72%	0.59%
5,000 - 10,000	87	8,340	11,307	10,844	140	9	1.68%	0.11%
10,000 - 24,999	4,211	20,023	71,648	55,990	844	501	4.22%	2.50%
25,000 - 47,000	24,479	37,737	138,775	118,992	1,670	1,052	4.43%	2.79%
47,000+ - 74,999	33,249	58,993	211,204	193,732	2,599	1,751	4.41%	2.97%
75,000 - 90,000	10,073	81,572	257,408	236,643	3,207	2,389	3.93%	2.93%
90,000 - 96,999	2,975	93,152	279,769	257,129	3,501	3,419	3.76%	3.67%

Homeowners with Property Tax Adjustment And Rebate

Household Income Class	Number	Average HHI	Average	Average	Average Homestead Tax	Average Net Education Taxes	Gross	Net Education
			Equalized Homestead Value	Equalized Housesite Value			Education Tax as Percent of Income	Tax as Percent of Income
None	86	0	175,166	153,134	2,317	242		
Under 5,000	811	3,037	145,802	121,305	1,798	227	59.20%	7.47%
5,000 - 10,000	2,735	8,268	128,709	108,482	1,555	201	18.81%	2.43%
10,000 - 24,999	14,585	18,070	152,053	136,850	1,874	471	10.37%	2.61%
25,000 - 47,000	15,560	34,199	190,785	180,161	2,331	912	6.82%	2.67%

Note: Averages reflect median values

Data Analysis Notes

1. *Source documents* --HS-122, Parts A & B filed in 2008; 2007 IN-111 income tax forms; FY09 town grand lists
2. Household income data used for all homeowners who filled out Property Tax Adjustment Claim form, even if they did not receive an adjustment; AGI used in all other cases.
3. *Data set*-- 173,906 parcels before trimming where information ambiguous or missing (final file includes 167,144 parcels).

